



## **Capmark Financial Group Inc. Announces Timeframe for Release of Second Quarter 2009 Financial Results**

(Horsham, PA) – August 14, 2009 – Capmark Financial Group Inc. (“Capmark”) announced today that it expects to release its financial results for the second quarter of 2009 by the end of August 2009. Copies of relevant materials will be available at [www.capmark.com](http://www.capmark.com) under “Investor Relations” in the "About Us" menu.

As previously announced, in May 2009 Capmark completed its new \$1.5 billion term loan facility and amendments to its existing senior credit facility and bridge loan agreement. Capmark is in discussions with its lenders and senior noteholders with respect to a longer-term restructuring; the outcome of such discussions is uncertain.

Capmark has voluntarily filed a Form 15 today with the Securities and Exchange Commission (“SEC”) to terminate its SEC reporting obligations. Capmark was required to file periodic reports with the SEC when its registration statement on Form S-4 was declared effective in March 2008. Capmark became eligible to terminate its SEC reporting obligations on January 1, 2009 because each class of its senior notes that were registered with the SEC had less than 300 holders of record on that date. Since that time, Capmark has continued to file periodic reports with the SEC on a voluntary basis.

Following filing of the Form 15, as permitted under the rules and regulations of the SEC, Capmark will no longer file reports with the SEC, including annual reports on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. Capmark will make financial and other information delivered under the terms of the senior note indentures available on its web site at [www.capmark.com](http://www.capmark.com).

### **About Capmark®:**

Capmark is a diversified company that provides a broad range of financial services to investors in commercial real estate-related assets. Capmark has three core businesses: lending and mortgage banking, investments and funds management, and servicing. Capmark operates in North America, Europe and Asia.

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## **Forward-Looking Statements**

Certain statements in this press release may constitute forward-looking statements. These statements are based on management's current expectations and beliefs but are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. Capmark refers you to the documents that it files from time to time with the Securities and Exchange Commission, such as Capmark's Forms 10-Q and 10-K which contain additional important factors that could cause its actual results to differ from its current expectations and from the forward-looking statements contained in this press release.

Such forward-looking statements are made only as of the date of this release. Capmark expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the Capmark's expectations with regard thereto or changes in events, conditions, or circumstances on which any such statement is based.