

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 15, 2009**

**CAPMARK FINANCIAL GROUP INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**333-146211**  
(Commission  
File Number)

**91-1902188**  
(IRS Employer  
Identification Number)

**116 Welsh Road**  
**Horsham, Pennsylvania**  
(Address of principal executive offices)

**19044**  
(Zip Code)

Registrant's telephone number, including area code: **(215) 328-4622**

**Not applicable.**

(Former names or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 230.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

**Item 8.01 Other Events.**

On April 15, 2009, Capmark Financial Group Inc. issued a press release, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated April 15, 2009

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Capmark Financial Group Inc.**

/s/ Thomas L. Fairfield

Name: Thomas L. Fairfield

Title: Executive Vice President, Secretary and General Counsel

Date: April 17, 2009

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release dated April 15, 2009



### Capmark Financial Group Inc. Extends 2008 Form 10-K Filing Beyond April 15, 2009

(Horsham, PA) – April 15, 2009 – Capmark Financial Group Inc. (“Capmark”) today announced that the filing of its Annual Report on Form 10-K for the year ended December 31, 2008 (“10-K”) with the Securities & Exchange Commission will be delayed beyond April 15, 2009.

Capmark previously announced on March 31, 2009 that it had filed a Notification of Late Filing on Form 12b-25, and was intending to file its 10-K by April 15, 2009, due to Capmark’s ongoing negotiations with its lenders to obtain amendments to its bridge loan agreement and senior credit facility. The substantial time and resources that continue to be dedicated to these negotiations by Capmark’s management and financial staff, as well as the uncertainty and range of potential outcomes of these negotiations, significantly impedes Capmark’s ability to timely file its 10-K without unreasonable effort or expense.

#### **About Capmark®:**

Capmark is a diversified company that provides a broad range of financial services to investors in commercial real estate-related assets. Capmark has three core businesses: lending and mortgage banking, investments and funds management, and servicing. Capmark operates in North America, Europe and Asia.

#### Media Contact:

Joyce Patterson

215-328-3842

Joyce.Patterson@capmark.com

#### Investor Relations Contact:

Bob Sullivan

215-328-1329

Investor.relations@capmark.com

#### **Forward-Looking Statements**

Certain statements in this release may constitute forward-looking statements. These statements are based on management’s current expectations and beliefs but are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. These risks and uncertainties include, among others, the ability of Capmark to obtain modifications under its debt agreements, adverse changes in debt and capital markets conditions, which may adversely impact Capmark’s access to capital on acceptable terms or the value or salability of our real estate related investments; interest rate and credit spread fluctuations; adverse changes in commercial real estate markets; changes in general economic and business conditions, which will, among other things, affect the amount Capmark may earn on products and services and the availability and credit worthiness of its customers; changes in applicable laws and regulations; risks posed by competition; currency risks and other risks associated with international markets.

---

Such forward-looking statements are made only as of the date of this release. Capmark expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the Capmark's expectations with regard thereto or changes in events, conditions, or circumstances on which any such statement is based.

---